

MARCUS BROWN
Heritage Society

Statement of Intent for an Estate Gift

As evidence of my/our desire to provide a legacy gift in support of Niagara University, I/we hereby inform you that I/we have made a provision for a gift in my our estate plans. I/we understand that this commitment can be changed or modified by me/us at any time.

It is my/our intent to leave a legacy gift to Niagara University through my/our:

- Will Living Trust Retirement Assets Charitable Trust
 Life Insurance Policy Other (Please Explain) _____

My/our gift has been designated to benefit the following area(s) at Niagara University:

(gifts with no designation allow Niagara University to apply the gift toward the greatest need)

The estimated amount of my gift is \$ or % _____

Donor Information

Name _____

Home Address _____

City _____ State _____ ZIP Code _____

Phone Number _____ Email Address _____

Please do NOT list my name publicly.

I/we agree to have my/our name published on marketing materials recognizing our planned gift. **I/we understand that this permission is to share my/our name only and NOT amounts.** I/we would like to join the Marcus Brown Heritage Society, Niagara University's planned giving society.

Please list your name(s) as you would like it to appear in print

Name _____

Donor Signature(s) _____ DOB _____

_____ DOB _____

Date _____



NIAGARA UNIVERSITY FOUNDED 1856